YOUR SINGLE WINDOW TO INVEST IN INDIA
UNLIMITED OPPORTUNITY

600 MN
URBAN POPULATION
BY 2031

USD 4 Tn
CONSUMPTION EXPENDITURE
BY 2025

3rd
LARGEST GDP
BY PPP AT
USD 9.45 Tn

3 METRES
OF HIGHWAY
CONSTRUCTED
EVERY MINUTE

29 YEARS
AVERAGE AGE
BY 2020

FASTEST
GROWING
MAJOR
ECONOMY
7% GDP GROWTH
(FY19 ESTIMATE)

LARGEST GDP
BY PPP AT
USD 9.45 Tn

OF DEDICATED RAILWAY FREIGHT CORRIDORS PLANNED

ACHIEVED ITS HIGHEST EVER FDI INFLOW FOR A FINANCIAL YEAR IN 2017-18 AT USD 62 Bn

2ND
LARGEST SMARTPHONE MANUFACTURER

175 GW
BY 2022
LARGEST RENEWABLE EXPANSION PLAN

INDIA JUMPED 65 RANKS IN EODB BETWEEN 2014-2018

2ND
FASTEST GROWING MAJOR ECONOMY
7% GDP GROWTH (FY19 ESTIMATE)

BY 2026, 18 PASSENGER VEHICLES WILL BE PRODUCED IN INDIA EVERY MINUTE

BY 2021, INDIA WILL HAVE MORE INTERNET USERS THAN THE ENTIRE POPULATION OF ‘SIX G7 COUNTRIES’ (600-650 Mn)

3,300 KM
OF DEDICATED RAILWAY FREIGHT CORRIDORS PLANNED

USD 4 Tn
CONSUMPTION EXPENDITURE
BY 2025

29 YEARS
AVERAGE AGE
BY 2020

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YOUR PARTNER IN INDIA

YOUR SINGLE WINDOW TO THE NEW INDIA OPPORTUNITY

INVEST INDIA
NATIONAL INVESTMENT PROMOTION & FACILITATION AGENCY

INDIA’S NATIONAL INVESTMENT PROMOTION & FACILITATION AGENCY UNDER THE AEGIS OF DEPARTMENT FOR PROMOTION OF INDUSTRY & INTERNAL TRADE, MINISTRY OF COMMERCE & INDUSTRY

World’s Most Awarded Investment Promotion Agency

United Nations UNCTAD

2016

2018

United Nations UNCTAD

2016

2018

Indian Ocean Rim Association

2016

2018

2019

Great Place To Work.
Certified

2016

2018

2019

2016

2017

2018

2019
WE PROVIDE

RESEARCH
- Providing research relevant to your investment in India
- Assistance in identifying a Joint Venture partner

POLICY ADVISORY/REPRESENTATION
- Provide details on existing policies
- Answer queries and provide clarifications
- Present policy feedback from investors to respective Ministry/Department

STAKEHOLDER MEETINGS
- Connecting investors to government representatives
- Arranging meetings with Joint Venture Partners

SITE VISITS
- Accompany investors to site visits
- Provide assistance in site lease or purchase

LOCATION ANALYSIS
- Analyse potential investment locations and provide comparative data from the states to the investors

ISSUE RESOLUTION
- Resolving issues/grievances for investors

REGULATORY CLEARANCE FACILITATION
- Obtaining requisite clearances for investors
OUR PARTNERS

adidas  
Uber  
VISA  
IKEA  
BBC WORLD NEWS  
BAE SYSTEMS  
Google  
SoftBank  
ERICSSON  
NETFLIX  
QUALCOMM  
NOKIA  
PEUGEOT  
HYUNDAI  
Bloomberg  
Microsoft  
Etihad Airways  
HM  
KIA  
vodafone  
LOCKHEED MARTIN  
20th Century Fox  
Walmart  
M&S  
Amazon  
thyssenkrupp  
PayPal  
IBM  
Blackstone  
AIRBUS  
Vestas
WHAT OUR PARTNERS SAY

The smoothening of obstacles, the facilitation of investing and doing business has been made evident in every respect. We are very impressed by India’s commitment through Invest India.

-Dan Bryant, Walmart

I congratulate Invest India on being an amazing catalyst in helping businesses grow in India. Companies like PayPal are here because of the efforts of Invest India.

-Anupam Pahuja, MD, PayPal (India)

If you decide to Invest in India, you will have to do a lot of work, and for that, you need a dedicated partner in the country which will support you from the very beginning to the very end. Invest India is a good partner for that.

-Alexsei Kechko, Sberbank

We came to Invest India and we have been welcomed with open arms. We have been shown the ropes, we have been given encouragement, we have been given connectivity. They have facilitated us any way that we have asked of them.

-Mary Skelly, Microbide

We have been very pleased with our cooperation with Invest India because it enabled us to construct our blade factory here in India in record time.

-Clive Turton, Vestas

We lean on organizations within the government like Invest India to ensure that our investments are protected.

-Vanitha Narayanan, Former Chairman, IBM India Pvt. Ltd.

Over the last one year, I’ve had several meetings with Invest India’s CEO & his team. It felt like one corporate talking to the other.

-Krish Iyer, President & CEO, Walmart

The energy which Invest India brings, the motivation, the commitment, the sincerity – it is and it will take India into a better stratosphere.

-Josh Foulger, FoxConn

It is helpful to know that there is a body here which has foreign investor’s interest at heart.

-Malcolm Wrigley, Engie
SECTOR SPOTLIGHT

CHEMICALS
- USD 304 Bn market size by 2025
- Contributes 3% to the global chemical industry
- Employs more than 2 Mn people

PHARMACEUTICALS
- World’s largest exporter of generic medicines (20% of global supply)
- India’s Pharmaceuticals market to reach USD 130 Bn by 2030
- FDI inflows worth USD 16.2 Bn between April 2000-June 2019
- 80% of global ARVs to combat AIDS are supplied by Indian firms

BIOTECHNOLOGY
- 3rd largest biotech industry in the APAC region; Bioeconomy estimated at USD 51 Bn in 2018, expected to reach USD 100 Bn by 2025
- Global leader in supply of DPT, BCG & measles vaccines

IT-BPM
- IT-BPM sector accounts for 8% of India’s GDP
- Sector expected to grow to USD 350 Bn by 2025, up from USD 177 Bn in 2019
- No. 1 IT sourcing destination globally

OIL AND GAS
- India’s annual refining capacity will rise 77% to 439 MT, equivalent to approximately 8.8 MBPD, by 2030
- 2nd largest refiner in Asia
- Hydrocarbons Exploration and Licensing Policy - HELP (March 2016) provides a uniform licensing system to cover hydrocarbons such as oil, gas, coal bed methane etc. under a single licensing framework
- 3rd largest consumer of crude oil
- Coverage of City Gas Distribution networks extends to about 70% of India’s population, spread over 50% of the country’s area

AUTOMOBILE/EV/AUTO COMPONENTS
- 4th largest automotive market in the world after China, USA & Japan
- Largest two-wheeler manufacturer
- India to hold 8% of the global EV component market by 2025

TELECOM
- FDI in Telecom sector jumped nearly 5x in the last 3 years – from USD 1.3 Bn in 2015-16 to USD 6.2 Bn in 2017-18
- 2nd largest telecom network in the world, with over 1.20 Bn telecom subscriptions
- 2nd largest smartphone market, with over 400 Mn smartphone users in India as of 2017 – number expected to rise to 859 Mn by 2022

RETAIL
- 2nd in Global Retail Development Index (GRDI) in 2017
- Asia’s 3rd largest retail market, world’s 4th largest after US, China & Japan
- Consumption expenditure to reach USD 6 Tn by 2030
- 3rd largest consumer economy by 2025
- E-commerce market expected to reach USD 200 Bn by 2027

CONSTRUCTION
- 2nd largest employer in India after agriculture, employing 45 Mn people directly or indirectly in 2015. By 2022, aims to employ 75 Mn, to become the largest employer
- Construction market expected to reach USD 1 Tn by 2025, to become 3rd largest globally
- Construction sector aims to contribute 15% to the GDP by FY 2030

TOURISM
- Contribution of the travel & tourism sector to GDP in 2017 was USD 234 Bn
- More than 14 Mn jobs created since 2014, expected to rise by 2% annually to reach 52 Mn by 2028
- FDI worth of USD 13 Bn received during April 2000-December 2018
- During January-December 2018, 23,69,941 tourists arrived on e-Tourist Visa, compared to 16,97,175 during January-December 2017 – a growth of 39.6%
- 8th largest tourism economy in the world

CONSUMER GOODS
- 3rd largest consumer economy by 2025
- 5th largest consumer durable market by 2025

HEALTHCARE
- 4th largest employer in the country
- India is expected to rank amongst the top 3 healthcare markets, in terms of incremental growth, by 2020
- Market growing at a CAGR of 22%, expected to reach USD 372 Bn by 2022

METALS AND MINING
- 2nd largest steel producer globally
- Per capita steel consumption projected to reach 160 kg (from 69 kg currently) by 2030-31
- 4th largest producer of coal

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India will be the 3rd largest aviation market in the world by 2020.

Indian air passenger traffic grew by 16% in 2017-18.

12% of Indian commercial pilots are female, compared to the global average of 5%.

In the next 20 years, India will require nearly 1600 aircraft worth USD 224 Bn.

With 1.3 Mn active personnel, India has the 2nd largest armed force in the world.

At USD 42.7 Bn, India has the 5th largest defence budget in the world.

The Indian Air Force has proposed the addition of 110 combat aircraft, 85% of which will be made in the country.

Government to spend USD 130 Bn for military modernisation in the short to medium term, across all armed services.

All information in this brochure was last updated on Jan 31st, 2020.
Phone Number: 011 2304 8101
Email ID: contact@investindia.org.in

First Floor,
Vigyan Bhawan Annexe, Maulana Azad Road
New Delhi - 110011